#### The ESRA-project:

Synthesis of the main findings from the 1st ESRA survey in 25 countries



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### What is



?





E-Survey of Road users' Attitudes





### **25 countries**Online panel survey

- **1) national info** on opinions, behaviour & attitudes with respect to road traffic risks
- **2) comparable data** across countries
- Scientific support for RS policy



#### **ESRA1** core group

BRSI (BE) coordinator KFV (AT), NTUA (EL), CTL (IT), ITS (PL), PRP (PT), BFU (CH)

#### **Inspired by**

SARTRE4, national measurements and AAAFTS survey (USA)







### Methodology ESRA 2015 + 2016



**Online** 

internet access panel

Organized by





(members of ESOMAR)



Total sample almost 27,000







## Common questionnaire

English + 29 translations

32 Qs

(= 222 variables)





### Main topics & themes









### Key results ESRA 2015/2016

- Self-declared (un)safe traffic behaviour
- Subjective safety & risk perception
- Acceptability of unsafe traffic behaviour
- Attitudes towards road safety
- Support for policy measures
- Enforcement

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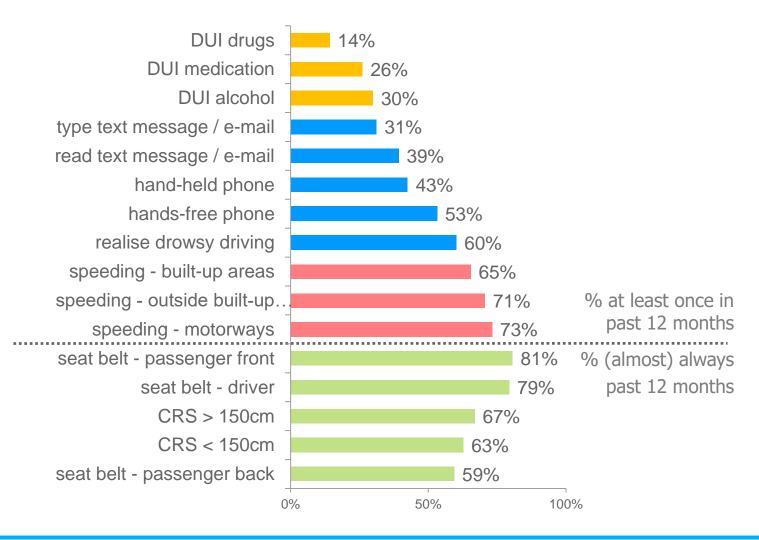
### Self-declared (un)safe traffic behaviour (ESRA25)





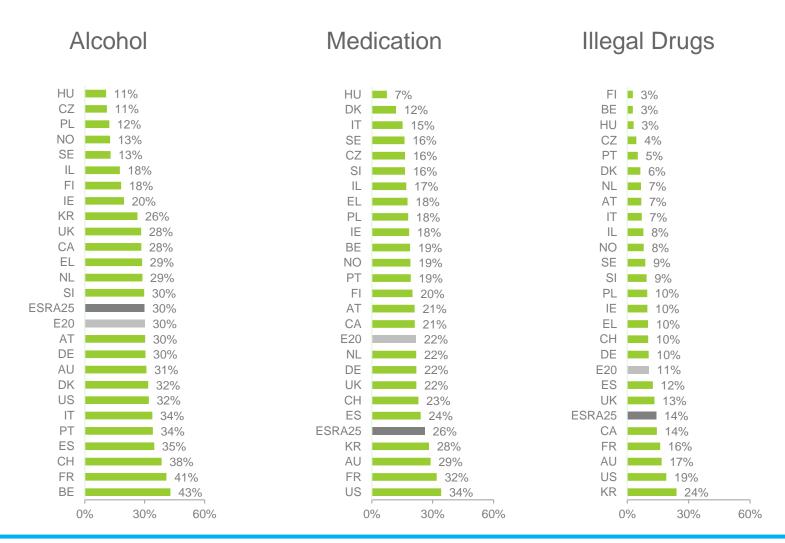








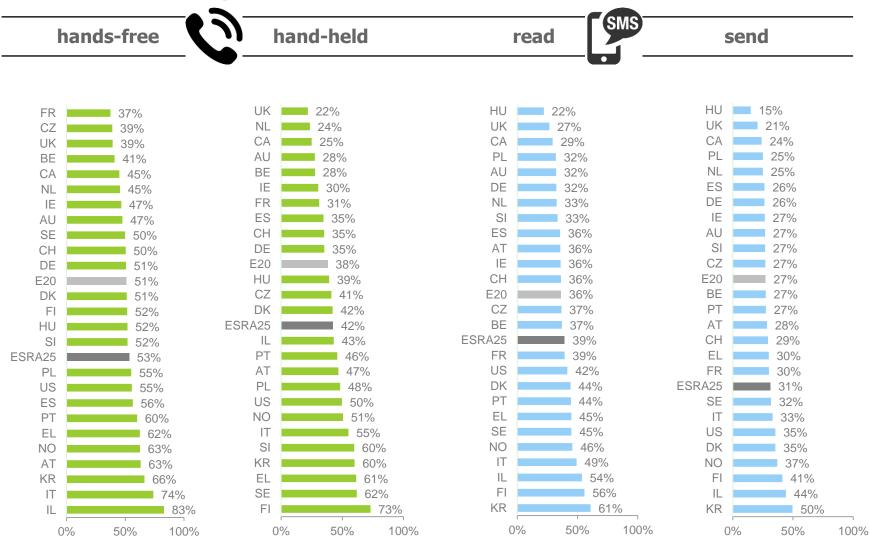
### Self-declared driving under influence (by country)







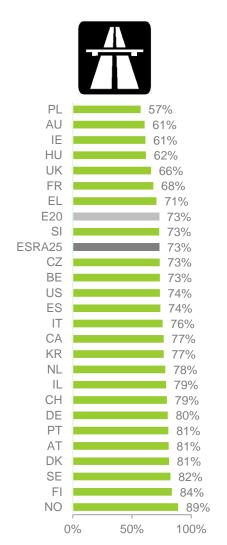
### Self-declared distracted driving (by country)

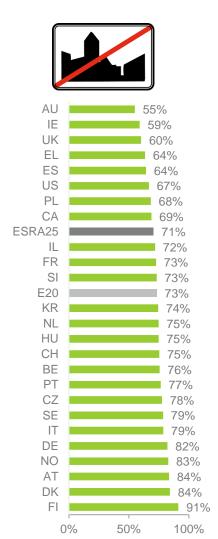






### Self-declared speeding (by country)



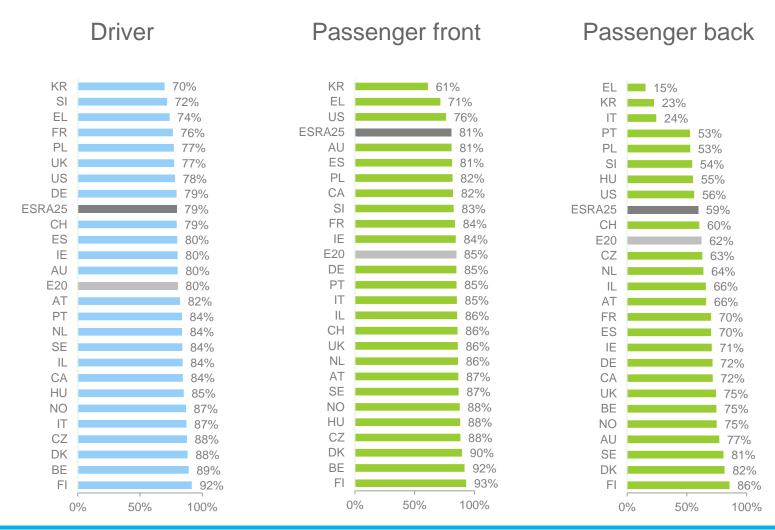








### Self-declared seat belt use (by country)







### Subjective safety & risk perception (ESRA25)

#### Subjective safety

scale 0-10 (very safe)



7.4



7.2



6.9



6.8



6.2



6.0

#### **Risk perception**

#### Human risk factors

- DUI alcohol (30%)
- Speeding (27%)
- Inattentiveness (24%)
- DUI drugs (23%)
- Text messaging (22%)
- Aggressive driving (21%)
- Mobile phone (21%)
- Tailgating (19%)
- Drowsy driving (18%)
- DUI medication (17%)
- Insufficient knowledge of traffic rules (14%)

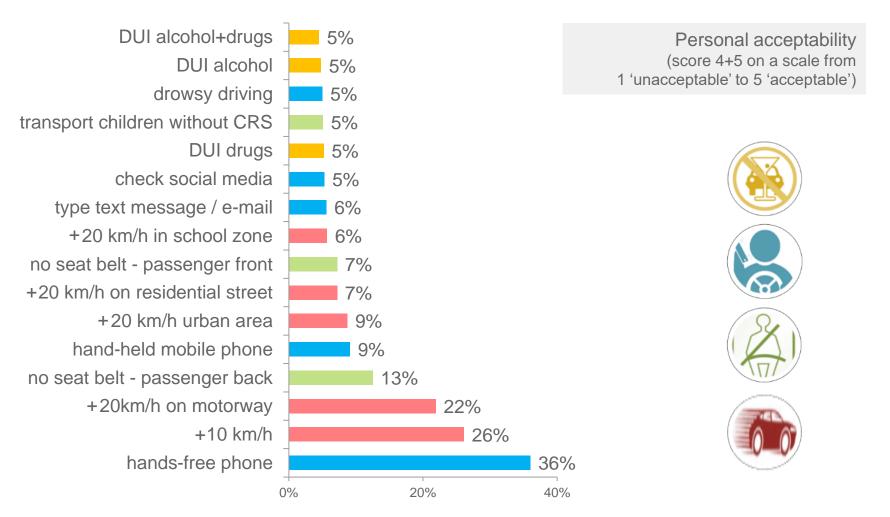
#### External risk factors

- Bad weather conditions (17%)
- Poorly maintained roads (14%)
- Traffic jam (13%)
- Poor road design (12%)
- Technical defects (12%)





### Acceptability of unsafe traffic behaviour (ESRA25\*)



<sup>\*</sup> ESRA24 for distraction = excluding Slovenia due to translation error





### Attitudes towards road safety (ESRA25)



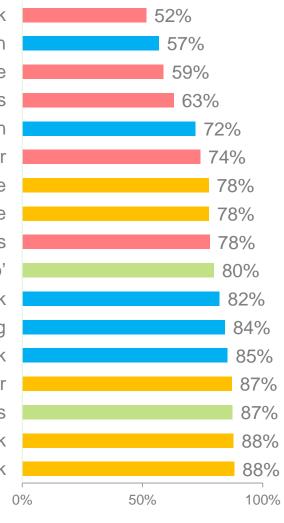






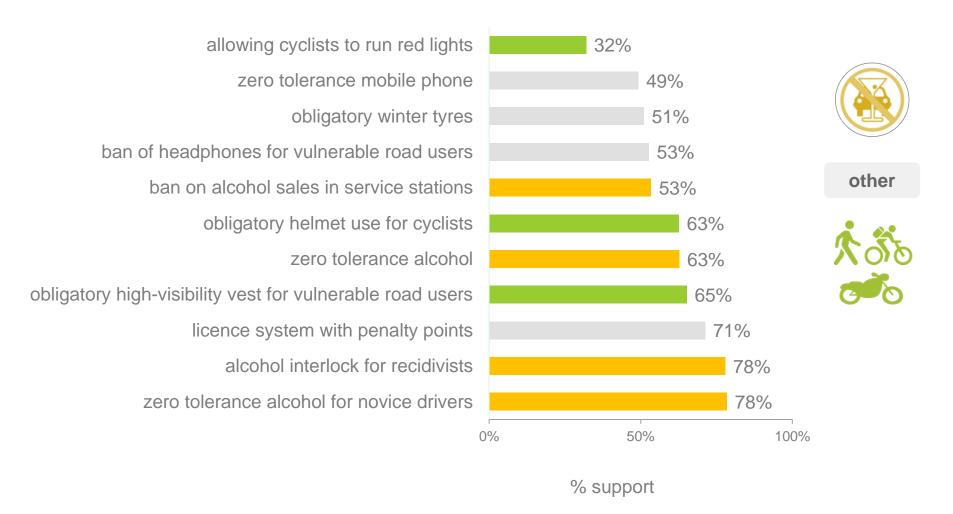
% agreement (score 4+5 on a 5-point scale from 1 'disagree' to 5 'agree')





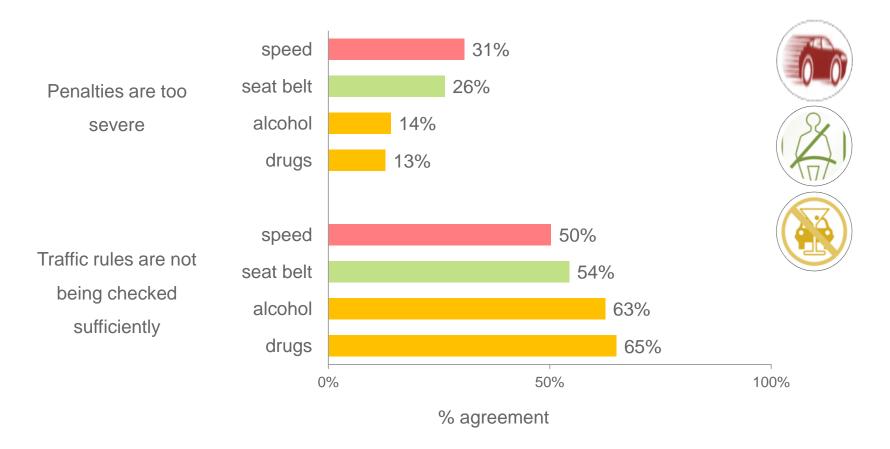


### Support for road safety policy measures (ESRA25)





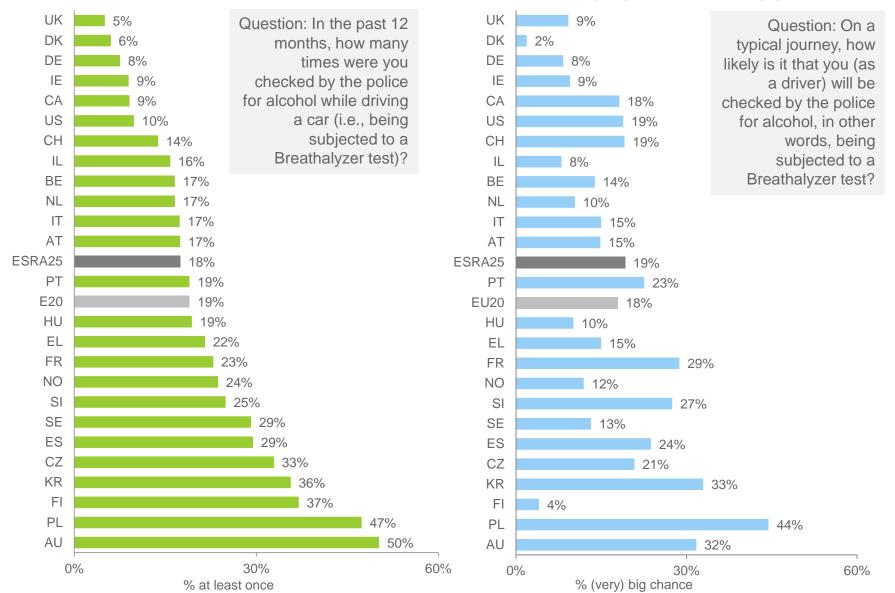
# Enforcement: Opinions about traffic rules and penalties (ESRA25)







### Enforcement alcohol checks (by country)







### Output ESRA 2015/2016

#### www.esranet.eu

- Main report (ESRA 2015)
- Synthesis presentation (update results ESRA 2016)
- 6 Thematic reports
  - Speeding
  - Driving under the influence of alcohol and drugs
  - <u>Distraction and fatigue</u>
  - Seat belt and child restraint systems
  - Subjective safety and risk perception
  - Enforcement and support for road safety policy measures
- 25 Country-factsheets







Conclusions & next steps

### Evolution of the project







- ESRA has shown the feasibility and the added value of joint data collection by a network of road safety organizations.
- Intention: repeat this initiative every 3 years => time series
- This will provide a solid contribution to a joint monitoring system safety attitudes and behaviour.



- Currently we repeat the ESRA1 survey in 13 Latin American countries (ESRA LATAM).
- Next ESRA edition will be launched in 2018!





#### Please refer to this document as follows:

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More information on ESRA: <a href="https://www.esranet.eu">www.esranet.eu</a>

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